

SCHEDULE I

Real Property on which the Collateral which is subject to the Conditional Assignment and which is part of the Project is or will be located:

ALL that piece, parcel or tract of land, situate, lying and being near the City of Greenville, County of Greenville, State of South Carolina, containing 7.28 acres, more or less, as shown on a plat prepared by Piedmont Engineering Service dated April, 1959, entitled "Survey for Sullivan Hardware Co.", recorded in the R.M.C. Office for Greenville County, South Carolina, in Plat Book SS, at page 147, and having, according to said plat, the following metes and bounds: BEGINNING at an iron pin on the southwestern side of the Seaboard Coast Line Railroad right of way at the corner of the property now or formerly of Southern, and running thence with the line of said property S 52-41 W 580 feet to an iron pin in the line of property now or formerly of Pleasantburg Industrial Park; thence with the line of said property N 37-26 W 225 feet to an iron pin; thence continuing with the line of said property N 73-32 W 74.7 feet to an iron pin; thence still continuing with the line of said property N 14-55 E 510 feet to an iron pin at the southwestern terminus of a proposed street; thence through or across said proposed street and with other property now or formerly of Pleasantburg Industrial Park N 52-45 E 270.5 feet to an iron pin on the southwestern side of the Seaboard Coast Line Railroad right of way; thence with said right of way the following courses and distances: S 37-15 E 100 feet; S 33-50 E 100 feet; S 31-57 E 100 feet; S 31-00 E 100 feet; S 30-51 E 200 feet to the point of beginning.

LESS, from the southern end thereof, a parcel of 0.1865 acres conveyed to W. Gordon McCabe, Jr., et al by deed dated September 6, 1966 as particularly shown upon a plat of the same by Piedmont Engineers and Architects dated August 15, 1966. Recorded in Deed Book 816 at page 287, March 27, 1967.

THIS is the same property conveyed to Latone Partnership by Latone, Inc. pursuant to Deed dated December ____, 1984 and recorded in the RMC Office for Greenville County, South Carolina on December ____, 1984 in Deed Book ____ at Page ____ and mortgaged to Greenville County, South Carolina by Latone Partnership pursuant to Mortgage and Security Agreement dated as of December 5, 1984 and recorded on December ____, 1984 in Mortgage Book ____ at Page ____.

The street address of this property is 200 Industrial Drive, Greenville, South Carolina.

RECORDED DEC 31 1984 at 5:09 P/M

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